

MNI POLITICAL RISK ANALYSIS – Global COVID-19 Tracker – Aug 10

by Tom Lake

Today's Major COVID-19 Headlines And Latest Data

- Authorities in the French capital Paris have introduced new rules requiring the wearing of face masks in certain outdoor areas in busy parts of the city, primarily along the River Seine and in tourist hotspots. The country has recorded a spike in infections in the past week.
- Two of the hardest-hit countries worldwide recorded unenviable landmark numbers at the weekend, with the US now having in excess of 5mn cases, over one-quarter of the global total. Meanwhile, Brazil has recorded over 100,000 fatalities from the virus. The US, Brazil, India, and Russia combined account for 56% of all cases and 46% of fatalities recorded worldwide from the virus.
- In contrast to the above, New Zealand marked its 100th day without a community transmission of the virus on August 9, with all 21 active cases in the country coming from those arriving in New Zealand. All are in quarantine. PM Jacinda Ardern, facing an election on September 19, announced the formation of a 'travel bubble' with the Cook Islands in the South Pacific by end-2020.
- Global increase in cases (daily) Yesterday: 1.1%. Seven-day average: 1.4%
- Global increase in fatalities (daily) Yesterday: 0.6%. Seven-day average: 0.8%

MNI INTERVIEW: Supply Disruptions Boost US Hospital PPE Costs – Global supply chain constraints continue to hamper the delivery of critical medical gear to the U.S., pushing up the prices of personal protective equipment needed to combat the Covid-19 pandemic, the chair of the Institute for Supply Management's new hospital index told MNI. On MNI Policy Main Wire and email now - for more details please contact sales@marketnews.com

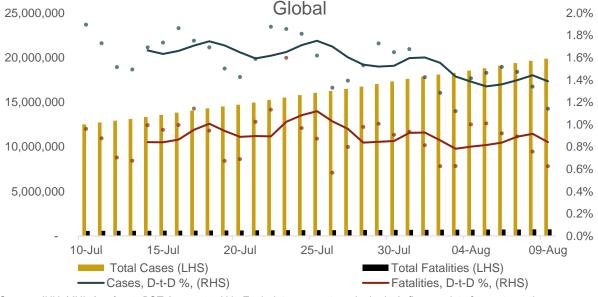
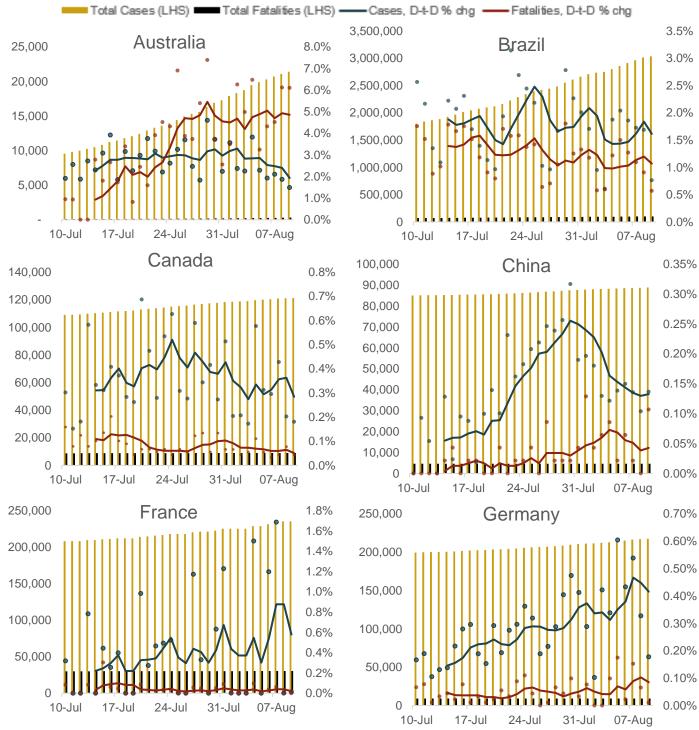


Chart 1. COVID-19 Cases and Fatalities, Nominal and % Chg Day-to-Day (5dma)

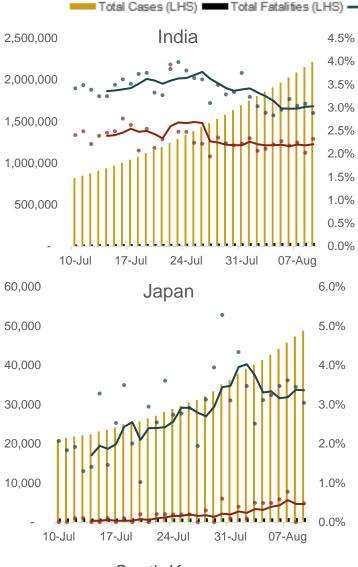
Source: JHU, MNI. As of 0530BST August 10. N.b. Each dot represents a single day's figures, data for past month

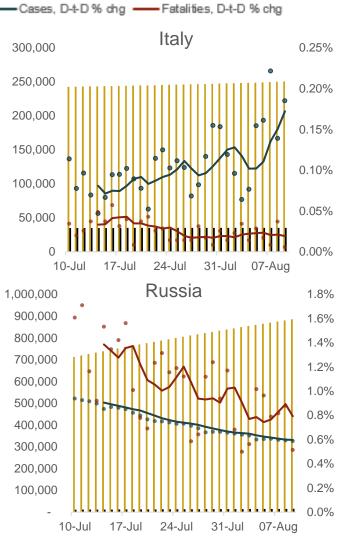


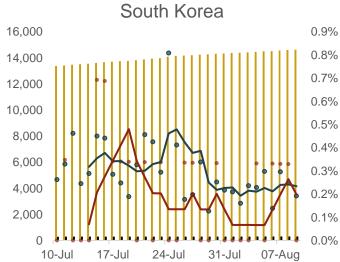
Chart Pack 1 – Short-Term COVID-19 Cases and Fatalities, Nominal and % Chg Day-to-Day (5dma) The chart pack below records the number of COVID-19 cases and fatalities resulting from COVID-19 recorded in key economies over the past month in each respective country. The charts also display the rate of increase in recorded cases and fatalities in each country. Legend below can be used for all national charts.

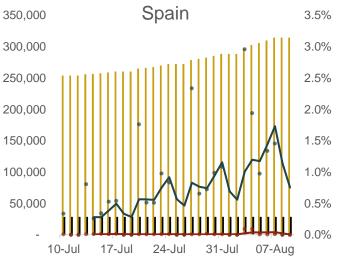




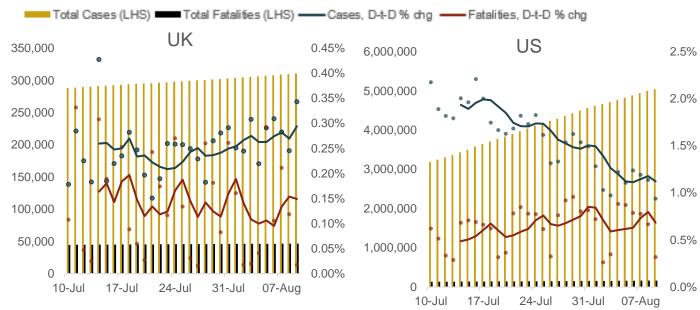












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Source: JHU, MNI. N.b. Global legend applies to all charts. All data correct as of 0530BST August 10, and represents full-day data submissions, rather than intra-day figures. Each dot indicates the data from a single day.

Country	Confirmed Cases	New Cases Last 24hrs	Recovered	Deceased	Tests Carried Out, Date in ()	Mortality Rate (per 100 recorded cases)	Rate of Increase in cases (5-day average)
Global	19,861,683	224,177	12,127,638	731,570	N/A	3.7	1.39%
Australia	21,397	313	12,141	313	4,918,546 (10/8)	1.5	2.25%
Brazil	3,035,422	23,010	2,356,983	101,049	13,231,548 (9/8)	3.3	1.66%
Canada	121,367	219	105,420	9,028	4,447,810 (9/8)	7.4	0.33%
China	88,793	121	82,125	4,689	N/A	5.3	0.13%
France	235,237	0	82,971	30,327	3,510,897 (21/7)	12.9	0.45%
Germany	217,300	29	197,083	9,203	8,586,648 (4/8)	4.2	0.73%
India	2,215,074	62,064	1,535,743	44,386	24,583,558 (9/8)	2.0	2.99%
Italy	250,566	463	200,098	35,205	7,249,844 (9/8)	14.1	0.16%
Japan	49,392	1,440	32,867	1,048	1,294,201 (8/8)	2.1	3.32%
Russia	890,799	5,155	695,317	14,973	30,886,160 (9/8)	1.7	0.60%
South Korea	14,626	28	13,658	305	1,611,907 (10/8)	2.1	0.23%
Spain	314,362	0	N/A	28,503	6,678,414 (29/7)	9.1	0.95%
Sweden	82,323	0	N/A	5,763	863,315 (4/8)	7.0	0.27%
United Kingdom	312,574	1,062	N/A	46,659	13,286,362 (9/8)	14.9	0.28%
United States	5,044,864	46,935	1,656,864	162,938	61,792,571 (9/8)	3.2	1.14%

Table 1. COVID-19 Data Table

Source: JHU, State.au, Government of Canada, Center for Disease Control and Prevention, Ministeiro de Sanidad, COVID Tracking Project, Public Health Agency of Sweden, Robert Koch Institute, Japanese Ministry of Health, Labor, and Welfare, Department for Health and Social Services, Ministerio da Saude, Sante Publique France, Federal Service for Surveillance on Consumer Rights Protection and Human Wellbeing, Indian Council of Medical Research, MNI. As of 1155BST August 10. Test numbers for China, and recovery numbers for UK, Spain and Sweden not available. PCR and Rapid tests for Brazil and Spain. Completed test numbers for UK rather than completed and distributed. No new case figures released for France, Spain or Sweden on August 9.



Sell-Side COVID-19 Comments:

In this section we include selected comments from various sell-side outlets from the last day that relate to the COVID-19 outbreak, either providing updates on policy responses, interesting data points, changes to forecasts, market moves, or the analyst's outlook for the virus itself, various economies, or asset classes.

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- "[US] COVID-19 case numbers have crossed 5m, with the death toll at 160k. Daily cases are trending lower, with the seven-day average running at 55k down from a peak of just under 70k. Some of this decline is due to reduced testing. Florida and California report declining new case trends, but Texas is yet to see much of a drop. Hurricane activity is impacting Florida's numbers."
- "President Trump issued an executive order and three memoranda of understanding (MoU) over the weekend as White House officials failed to agree with Democrats over a new relief package. Senate Republicans appear out of the picture with many reluctant to spend more. In his executive order and the MoUs, Trump is looking to: provide USD400/w for those receiving unemployment insurance, with states being asked to cover USD100/w; provide a payroll-tax holiday; federal student loan assistance; and, eviction protection. There is some doubt over the legality of these orders."
- "The rate of daily reported new-case numbers testing has slowed notably while the rate of positivity remains high. This is contributing to a decline in daily cases."
- "Florida, Texas, and California continue to report 49k+ new cases each week, although the weekly new increase has declined in Florida and California Texas yet to see a material declining trend."
- "New daily infections are decelerating across most states. Florida and California are seeing lower new cases. The combined contribution to US GDP of states where case numbers are rising has declined to under 40% of GDP."
- "According to the Harvard Global Health Institute, most states aren't doing enough testing to suppress the virus. 14 states, including Texas, Georgia, Florida and Nevada, have unacceptably high positivity rate (above 10%), this is more than last week (13)."

Barclays:

- "Another potential driver of deteriorating consumer confidence has not lost strength, unfortunately: stubbornly high and/or reaccelerating new COVID-19 case counts. US numbers, while diverging largely between states, remain much higher than in other advanced economies, while this week had a further re-acceleration of infections in Europe (and also Japan), led by Spain but spreading also to other countries, especially as tourists have started to return from their summer vacations and schools have restarted in some regions (eg, parts of Germany)."
- "While not downplaying the risks of such 'second waves', their economic consequences would likely to be less severe than those experienced during Q2. Countries are better prepared, death rates are lower, and local outbreaks will likely be contained without nationwide lockdowns."



Deutsche Bank:

 "As for the latest on the virus, case growth in the US has continued to slow with cases growing at an average rate of 1.04% per day over the weekend versus the previous 5 weekends' average of 1.60%. Meanwhile, in Europe, Paris has mandated masks outdoors in the busiest streets starting today while Germany's transmission rate (Rt) rose to 1.16 on Friday, the highest level in 10 days. Italy also reported 463 new infections yesterday, the second-highest number in two months after reaching 552 on Friday."

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Goldman Sachs:

- "The rise in global confirmed case growth suggests that sustained virus control and economic recovery will remain challenging until a vaccine becomes widely available."
- "While highly uncertain, we expect that the FDA will approve at least one vaccine this year and that large shares of the US and European populations will be vaccinated by the end of 2021Q2 and 2021Q3, respectively."
- "This expectation of a rapid timeline reflects a positive outlook for both approval n and distribution. Speedy approval is quite likely because of the large pipeline, mostly strong preliminary results that have led to increased funding and late-stage trials, developer plans to seek approval starting in 2020Q4, and regulators' increased transparency and flexibility."
- "If most of the leading vaccines succeed, the US and the UK will likely have a surplus, and the EU and Japan will likely also have substantial supply. Consumer surveys suggest that vaccine demand is roughly in line with standard estimates of herd immunity in the US and Europe."
- "We are seeing greater diversity in the coronavirus outbreak around the world as countries push to restart more aspects of economic life. Case growth has picked up notably in Spain, and to a lesser degree elsewhere in Western Europe, albeit from low levels. A number of major cities have been forced to tighten restrictions after new outbreaks appeared, including Hong Kong and Melbourne; these efforts now appear to be curbing case growth. By contrast, India, Brazil, and some other large EMs are still struggling to bring the virus under control. Encouragingly, the major outbreak in the US Sun Belt appears to be easing—the positive testing hit rate has levelled off or declined across the region over the last month—but new problems have emerged in the Midwest."

Table 2. Social Policy Responses to COVID-19 in Selected Countries

Country	Government Social Responses – Text in red indicates measures imposed or topics discussed in last 24hrs
Australia	 Ban on entry to non-residents (doesn't extend to citizens, permanent residents, or their families). All foreign arrivals will be quarantined in hotels for 14 days The city of Melbourne has re-entered a state of full lockdown for the next six weeks following a spike in cases in Australia's second-largest city. Individuals will be restricted to their homes, with work, food shopping and exercise the



	 only reasons people will be able to leave. Schools, non-essential shops and bars will all be closed, while restaurants will only be able to offer takeaway. Australia has postponed the opening of parliament for several weeks from Aug 4 to Aug 24 due to the continued spread of COVID-19 in the country's two most populous states. From July 22, individuals will only able to cross the Victoria-NSW border due to essential work, health, or education reasons. NSW brings in new restrictions following a cluster of outbreaks around Sydney. Group bookings to be limited to 10, a cap of 300 individuals allowed in each venue, and weddings and corporate events limited to 150 attendees. Face masks mandatory in Victoria, and individuals can no longer visit family or friends as of July 30. Victoria enters a 'state of disaster', with shops, factories and non-essential businesses closed as of August 3. A night-time curfew will be in place between 8pm and 5am for six weeks, with only those working or seeking/providing medical care allowed to leave their homes. 500 military personnel deployed in Victoria from August 4 to enforce lockdown. Fine for breaking self-isolation orders rise to AUD5,000 (USD3,559). Queensland closes its entire border with New South Wales as of August 5 following a spike in cases in and around Sydney. PM Scott Morrison said on August 10 that he said it was unlikely that Australia's international borders would reopen before 2021.
Canada	 As of April 14, all citizens and residents returning from abroad will have to be quarantined in a hotel unless they have an alternative self-quarantine plan with access to food and medicine and are forbidden9 to live with vulnerable people. Canada and US extend border restrictions to July 21. Only essential workers and those with special family dispensation allowed to cross at present. Businesses in Toronto able to open as of June 24, with malls and restaurants able to open on terraces. Travel ban on most foreign travellers extended to July 31, apart from those from US who are not Canadian citizens, permanent residents, or have an essential reason for travel. Ontario has introduced legislation to allow for a monthly extension of some pandemic emergency measures for the next year, after which it will expire. The current state of emergency will expire on July 15. Chief public health officer Dr Theresa Tam raises prospect of tighter restrictions speaking on July 27 following a creep-up in new cases, especially in the West of the country. Nova Scotia Premier Stephen McNeil states on August 3 that the province is not yet ready to open up to the rest of the country without a 14 day quarantine period in place, saying "I am looking at possible options for us as a province to start events"
China	 start opening up but we're not there yet." Beijing has announced new regulations on "encouraging civilised behaviour" in an attempt to stop any second-wave outbreak. Tourist sites allowed to return to 50% of daily capacity, from 30%, in an attempt to support the tourism sector. Tour agencies allowed to run local group tours across provinces, although foreign tourists are still banned.



	 Travel restrictions tightened in Urumqi, capital of Xinjiang province, after 5 new cases were recorded on July 17. The city recorded its first new case in 5 months on July 16. The city's subway line has been shut and 200 flights cancelled at the international airport. "Wartime state" declared in Urumqi following a spike in cases. Visits to other households are limited alongside large gatherings, testing has been dramatically increased, and residents have been encouraged not to leave the city. All passengers travelling to China by air now required to provide a negative COVID-19 test in advance, taken a maximum 5 days before boarding. Residents of Urumqi, Xinjiang will have to test negative in both PCR and antibody tests before being allowed to leave the city if they have been there for 14 days or more. A 14-day quarantine will be imposed on those travelling to the city from other high-risk areas. Authorities mandate local bodies must engage in regular COVID-19 tests at wholesale markets to avoid an outbreak similar to that recorded in Beijing in June. China has relaxed its restrictions on South Korean students and workers as of
	August 5, allowing visa applications for the first time since March.
France	 'Temporary unemployment' scheme extended for up to two years to allow people to retain their jobs during the course of a full economic recovery after COVID-19 according to labour minister Muriel Pénicaud. All bars, cafes and restaurants nationwide are allowed to open as of June 15, and the second round of municipal elections will take place on June 28 following their delay from March. Entry ban for EU and Schengen citizens lifted from June 15 with no quarantine or health certificate required. France enters third phase of lockdown unwinding on June 22, with schools reopening and children required to return, as well as cinemas, sports halls, holiday parks, and casinos. In France wearing face masks in enclosed public spaces is mandatory nationwide as of July 20. Authorities in some areas have been given powers to make the wearing of face masks mandatory outdoors as of August 4. Nice, Biarritz, Bayonne, Orleans, and the region of Mayenne all have orders forcing individuals to wear masks outdoors in certain areas. Authorities in Paris have introduced new rules requiring the wearing of face masks in certain outdoor areas in busy parts of the city as of August 10, primarily along the River Seine and in tourist hotspots.
Germany	 All shops allowed to reopen as of May 18, as long as social distancing measures are observed. Border controls and travel ban with EEA countries (EU+UK, Switzerland, Norway, Iceland, Liechtenstein) removed as of June 15. 'Big events' are set to remain banned until the end of October Lockdown in the district of Gütersloh, surrounding the Tönnies meat processing plant, lifted as of July 7 following an order from North Rhine-



	Westphalia's Higher Administrative Court. The district will revert to the unwinding measures in place across the nation.
	 Agreement reached between federal and state governments on local lockdowns, with tightly limited hotspots to be put into lockdown rather than entire districts. Local travel bans will be brought in if cases continue to spike in any area.
	• Government issues warning against visiting certain areas of Spain that have recorded a spike in new cases in recent days. Catalonia, Navarre, and Aragon on the list of regions.
	 Around 15,000 children in the northern state of Mecklenburg-Western Pomerania returned to school on August 4, making them the first in Europe to start a new school year. The state has been Germany's least-affected by COVID-19. Hamburg followed suit on August 6, and Berlin, Brandenburg, and North Rhine-Westphalia the week after.
	 German Health Minister Jens Spahn announced on August 6 that all individuals travelling to Germany from high-risk countries will be required to take a COVID-19 test on entry from August 8 onwards.
Italy	 Schools will not reopen until the new school year in September. As of June 1 some major tourist sites, such as the Colosseum and the Leaning Tower of Pisa, have been allowed to reopen. As of June 3, borders have been opened without quarantine and individuals are allowed to travel between different regions. The Italian government has opted out of the lifting of a travel ban on 15 non- EU 'safe' countries as listed by the EU. As such the country's quarantine rule will remain in place for non-EU travellers. Confirmed on July 14 by Health Minister Roberto Speranza that the restrictions on public gatherings and obligations to wear face masks in public will be extended to July 31 at the earliest. Prime Minister Giuseppe Conte gains support in the Senate to extend the state of emergency from July 31 until mid-October. Chamber of Deputies set to
	approve the move on July 29.
	 Government lifts state of emergency across Japan on May 25. On June 19 government lifts internal travel restrictions that prohibited non- essential travel to and from Tokyo and its surrounding prefectures, and the island of Hokkaido. Japanese government spokesman Yoshihide Suga stated on July 9 that there
Japan	is no need to reintroduce a state of emergency in any prefecture despite a record increase in cases in Tokyo on July 8.
Japan	 Government looking to relaunch business travel between Japan and 10 Asian countries that have largely suppressed the spread of COVID-19. Government will allow those with a negative COVID-19 test to enter the country as long as they submit an itinerary of their trip to authorities.
	 Government confirms on July 22 that its planned easing of restrictions to allow spectators at large-scale events will be delayed. The cap on attendees at 5,000 will now be maintained until the end of August at the earliest.



	 Government announces plan to partially roll back restrictions on foreign nationals, allowing around 200,000 foreign residents to be gradually readmitted to the country. Minister in charge of COVID-19 response says nightlife businesses that do not following coronavirus guidelines could be named and shamed as the number of new cases recorded from outbreaks at hostess bars increases. Government mulling the introduction of punishments for businesses not abiding by COVID-19 restrictions according to economic revitalisation minister Yasutoshi Nishimura on August 2. Those returning to Japan from Bangladesh, Pakistan, the Philippines and Peru face stricter procedures from August 7. Permanent residents and long-term visa holders will need to provide a negative PCR test taken before departure to re-enter the country. Japanese Prime Minister Shinzo Abe reiterated his stance that the reintroduction of a state of emergency was not necessary, despite a continued spike in new cases in the country. Abe said a state of emergency was not required as the number of severe cases and fatalities has been far lower than during the acuntary of first ways outbreak in Amri.
	 during the country's first wave outbreak in April and May. Everyone coming to New Zealand (except those from Pacific Islands) will be
New Zealand	 Everyone coming to New Zealand (except those from Pacific Islands) will be required to self-isolate for 14 days. Ban on entry to non-residents. New Zealand was declared COVID-19 free, and as such is removing all restrictions on the domestic population. Two new cases recorded on June 16, but both from travellers from the UK with no community transmission present. No restrictions will be re-imposed. New Zealand military has been put in charge of the country's quarantine programme and border operations. PM Ardern on June 30 rebuffed calls to reopen the country's borders, saying that to do so would be "dangerous" with the rate of infection still increasing worldwide. Government has reached a deal with Air New Zealand to restrict the number of places available for international arrivals to ease the pressure on isolation facilities. These restrictions apply to New Zealand permanent residents and citizens. Has sparked a major backlash, with critics arguing the restriction is in breach of the country's bill of rights. PM Jacinda Ardern announced on August 10 the formation of a 'travel bubble' with the Cook Islands in the South Pacific by end-2020.
Spain	 On June 9 the government announced that the wearing of face masks will remain compulsory for an unlimited amount of time until a vaccine for COVID-19 is found. Spain's COVID-19 state of emergency has come to an end, while the country's borders have reopened to tourists from EU members, Schengen states, and the UK, who will not have to quarantine having come to the country. Restrictions re-imposed around the A Marina district in Galicia in NW Spain following a spike in cases. Around 70,000 individuals are subject to the restrictions that will be in place for at least 5 days. Individuals are by and large not allowed to leave the area, and gatherings will be limited to 10.



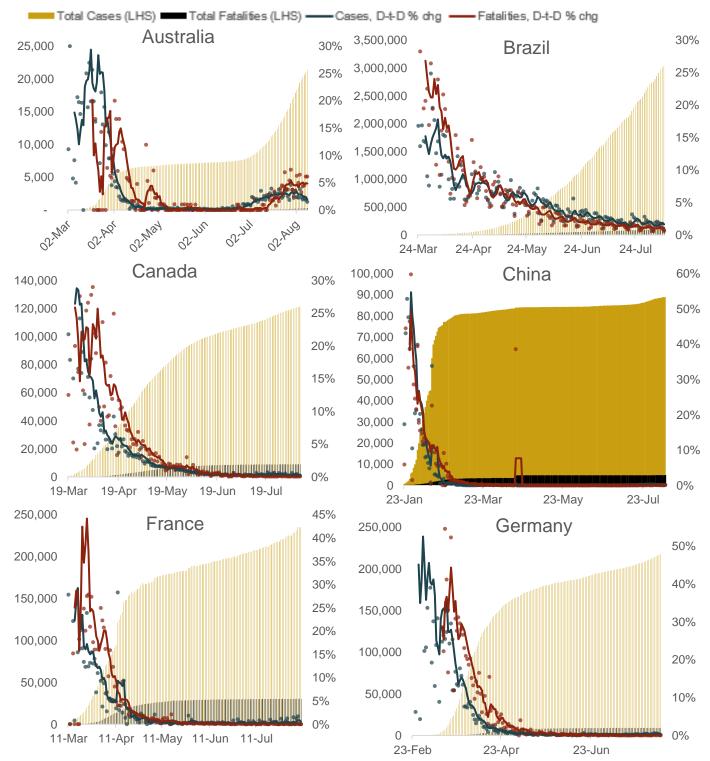
	 In Spain's autonomous community of Catalonia restrictions were introduced in in areas including Barcelona following a spike of 1,226 cases on July 18. Tighter restrictions banning meetings of more than 10 people or leaving the home for non-essential activities are in place for at least 15 days. Catalan authorities have ruled out the imposition of mandatory lockdown restrictions across the autonomous community as the number of new cases recorded has declined in recent days. Face masks compulsory in public indoors or outdoors in Madrid as of July 28, with bars forced to close at 1am and gatherings on restaurant terraces limited to 10. Checks on travellers at Madrid airport set to increase as well. Catalonian regional leader announces the likelihood of stricter lockdown measures should the number of new cases fail to decrease in the next 10 days.
United Kingdom	 As of June 1, individuals in England allowed to meet in groups of up to six, including with those from outside their household. Primary schools in England have also re-opened for some pupils. All shops selling non-essential items in England allowed to re-open as of June 15. Anyone in England travelling on public transport is required to wear a mask or face covering as of June 15. The UK has lowered its COIVD-19 alert level from four (the second highest) to three (the third highest) following what the chief medical officers have deemed a steady decrease in cases. COVID-19 restrictions have been significantly relaxed as of July 4. Pubs, restaurants, hairdressers, hotels, cinemas, places of worship, museums and a number of other hospitality, tourist, and cultural areas allowed to reopen. The social distancing rules have been changed to guidelines, with the distance reduced from 2 metres to '1 metre plus'. Scotland lifts 5-mile travel limit on July 3, allow the meeting of other households indoors from July 10, and reopened pubs, restaurants, and hairdressers from July 15. Further relaxation of lockdown restrictions announced July 17, with individuals encouraged return to return to working in offices as of August 1 if it is deemed safe to do. Non-essential travel on public transport is allowed as of July 24, with the measure including banks, post offices, and takeaway food outlets. Masks have been mandatory in shops in Scotland since July 10, but are not required in outlets in Wales or Northern Ireland. UK government added Spain back onto the list of countries where travellers returning from are required to quarantine for 14 days following a spike in cases. This caused an immediate backlash from the Spanish government and travel companies.



 Scottish First Minister Nicola Sturgeon announces the 	,
into a local lockdown (the first in Scotland) after a 'sign	nificant outbreak' in the
city. Applies as of 1700BST on August 5.	
 Preston the latest English town expected to face a loc 	al lockdown in the
coming days following a spike in cases.	
 Ban on travel from 28 European countries. 	
 Border with Canada to shut to non-essential transit. 	
 State Department warned citizens not to travel abroad possible level of travel advisory. Level 4: Do Not Trave citizens to avoid all international travel due to the glob New York, New Jersey and Connecticut have enlarge individuals coming from 34 states. Those arriving will be added and the state of the glob for the glob of th	el advisory "advises U.S. al impact of COVID-19." d a quarantine for be asked to self-isolate
for 14 days, with a potential fine of USD1,000 for brea	•
Other states, including Alaska, Florida, Hawaii, Illinois Maine, Maryland, Massachusetts, New Hampshire, Ne Ohio, Pennsylvania, Rhode Island, South Carolina and recommending a quarantine period after visiting certain	ew Mexico, New Jersey, d Vermont all requiring or
In Florida, beaches have been closed, while bars acro	
closed. In Texas, bars are also closed while limiting in	door seating at
restaurants.	C
Arizona has joined others in re-imposing lockdown co	nditions, with bars,
cinemas, gyms and other public meeting areas closed	
Wearing of face masks mandated in public in Texas, I	_ouisiana, and
United States Mississippi. Bars also closed in Louisiana, Colorado, a	and Michigan.
 In California indoor activity at restaurants, bars, entert 	ainment venues, zoos
and museums has been halted immediately state-wide and hairdressers are closed in the worst-affected court	nties.
 Chicago Mayor Lori Lightfoot confirms that local official COVID-19 restrictions in the city on restaurants, bars, personal services from July 24. 	
	20 moved from Indiana
 First presidential debate due to be held on September to Ohio due to COVID-19 precautions. Original host N 	
said the social distancing restrictions "would have greated	-
educational value of hosting the debate on our campu	-
 New York City Mayor Bill de Blasio announces the inti 	
checkpoints on bridges and tunnels into the city that w	
travellers to quarantine for 14 days on their arrival in N	
stressed the checkpoints will not be used to turn away	
operate in an educational capacity.	
 Florida Governor Ron De Santis has removed restricti 	ons on those travelling to
the state from New York, New Jersey, and Connecticu	•



Chart Pack 2 – Long-Term COVID-19 Cases and Fatalities, Nominal and % Chg Day-to-Day (5dma) The chart pack below records the number of COVID-19 cases and fatalities resulting from COVID-19 recorded in key economies since the start of the outbreak in each respective country. The charts also display the rate of increase in recorded cases and fatalities in each country. Legend below can be used for all national charts.





Total Cases (LHS) Total Fatalities (LHS) --Cases, D-t-D % dhg - Fatalities, D-t-D % chg India 300,000 45% Italy 2,500,000 25% 40% 250,000 35% 2,000,000 20% 200,000 30% 25% 1,500,000 15% 150,000 20% 1,000,000 10% 100,000 15% 10% 500,000 5% 50,000 5% and III III Thin 0 0% 0% 27-Apr 27-Feb 27-Jun 02-Jun 02-Aug 02-May 02-Jul 02-Apr 60,000 30% Russia Japan 1,000,000 40% 900,000 50,000 35% 25% 800,000 30% 700,000 40,000 20% 25% 600,000 500,000 20% 30,000 15% 400,000 15% 300,000 20,000 10% 10% 200,000 5% 100,000 10,000 5% 0% 07-AUD 07.1184 07-14 07-111 oT.APT OT-Mar 0% 09-AU9 09.111 09.Mat 09-11/87 09.29 09-111 16,000 40% Spain 350,000 40% South Korea 14,000 35% 35% 300,000 12,000 30% 30% 250,000 10,000 25% 25% 200,000 8,000 20% 20% 6,000 15% 150,000 15% 4,000 10% 100,000 10% 2,000 5% 50,000 5% 0 0% 20-Feb 20-Apr 20-Jun 0%

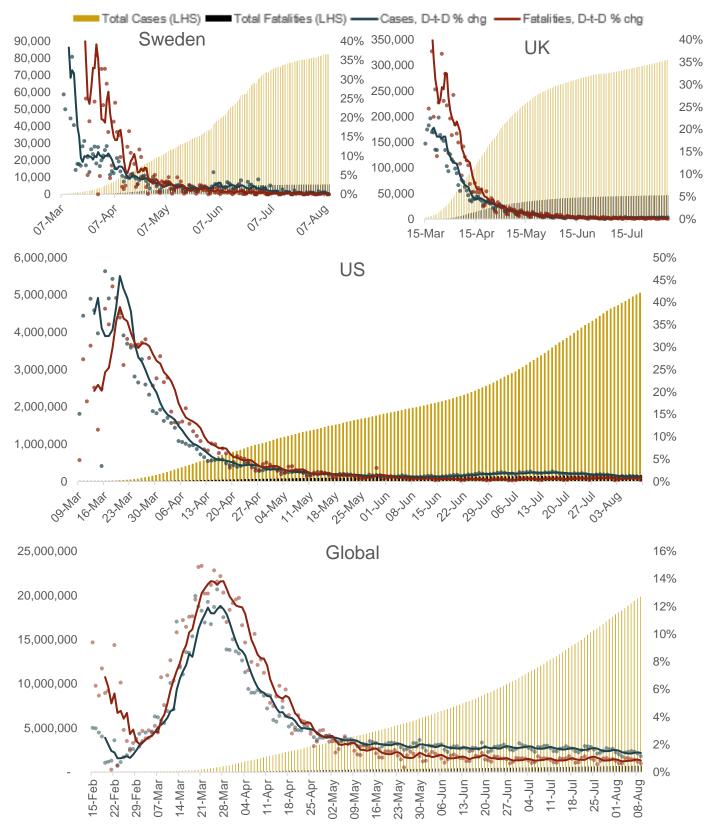
14-Apr 14-May

14-Jun

14-Jul

14-Mar





Source: JHU, MNI. N.b Global leg end applies to all charts. All data correct as of 0530BST August 10, and represents full-day data submissions, rather than intra-day figures. Each dot indicates the data from a single day.